



Everest Gold Inc.

INVESTMENT OPPORTUNITY

IN A CANADIAN EXPLORATION COMPANY

Who we are

Everest Gold Inc is a Canadian Company which is registered in Toronto, Ontario, Canada and Everest Copper & Gold (Pvt) Limited is a subsidiary of Everest Gold Inc (EGI) which is registered in Islamabad Pakistan. It is a Junior Exploration Company which does the "early exploration work to identify the Gold and Copper deposits". It is a private company but will soon go "public" as a trading company.



Key business objectives of the Company

The Company's main objectives are:

- Focus on mineral exploration and other resource opportunities that have the potential to deliver growth for Shareholders;
- Continue to pursue other acquisitions that have a strategic fit for the Company;
- Systematically explore the Company's Projects; and
- Provide working capital for the Company



Investment Opportunity

We are offering this investment opportunity only to our friends and family. Since this information is not public information, this investment opportunity is not available to everyone, so consider yourself a very lucky person because 300 lucky shareholders have already invested Millions of Dollars in this project.

Remember you are not just investing to make huge profit on your investment, You are also investing to develop Gold and Copper resources of Pakistan to create jobs for Pakistanis and Canadians.



What is the Offer?

This is a Pre IPO (Initial Public Offering) golden opportunity for all our shareholders, right now we are offering Twenty cents \$0.20 per share to raise Five Million Dollars.



What is the minimum investment size under the Offer?

Applications under the Offer must be for a minimum of \$10,000 worth of Shares. You may invest within the range of \$10,000 (minimum) to one Million Dollars (maximum) per person.



A golden opportunity.... the time is right!

There is unlimited potential in this investment. It might help you to gauge the potential by the mere fact that Reko Diq company was bought at \$2.66 in 2006 at a total price of \$266 Million Dollars. Their investors earned the profit seven to twenty-six times their investment. Hence, Twenty years later, we expect lot better price in 2027.

Otherwise, the company will go public on Toronto Stock Exchange or we will be bought out by one of the major company like Barrick Gold or may create a bidding war between many major companies to buy Everest Gold Inc and then it will be sold to the highest bidder, of course after approval from all the shareholders of Everest Gold Inc.

How do I apply for Shares under the Offer?



Applications for Shares under the Offer must be made by completing the Application Form attached with the instructions set out in the Application Form.

Exploration and Operation

It may be of interest to note that earlier on, the Geological Survey of Pakistan (GSP) had discovered 650mmt Copper by drilling three (3) drill holes in our Licensed area which is worth \$130 Million dollars plus Everest has spent twelve million dollars in exploration of Dasht e Kain and Kabul koh. We have already completed the Ni 43-101 certification when two Canadian Independent Certified Geologists certify that all exploration work done by the Everest Gold Inc is correct and certified according to Canadian mining standard. This certification allows Everest Gold Inc to become publicly trading company anytime.

We are planning to take Everest public in 2027, after drilling five more drill holes in Dasht e kain which will increase the value of our company tremendously, so get involved, and invest heavily and earn a huge profit.

Everest Gold Inc
Toronto, Canada
www.everestgold.ca

